



Boost Run Announces Five-Year, \$525.6 Million AI Cloud Services Compute Agreement

October 6, 2026

Powered by NVIDIA GB300 NVL72 Systems

NORTHBROOK, Ill.--(BUSINESS WIRE)--Oct. 6, 2026-- Boost Run, Inc. (Nasdaq: BRUN) ("Boost Run" or the "Company"), an NVIDIA Preferred Cloud Partner operating in adherence with NVIDIA Reference Architecture standards, today announced it has signed a five-year AI cloud services agreement with a leading sovereign AI company. The agreement carries a total contract value (TCV) of \$525.6 million along with acceptance of the initial infrastructure expected to begin in early Q2 2027. Under the agreement, Boost Run will deliver compute capacity powered by NVIDIA GB300 NVL72 GPUs, along with network storage and CPU node services.

To date, this contract brings Boost Run's TCV to over \$2.6 billion. This figure represents the total revenue customers have committed to pay over the life of all agreements, where the Company's signed contracts have upfront payments. Boost Run's non-dilutive financing structure and deep relationships across the AI infrastructure ecosystem position it to scale quickly and provide flexibility to grow.

"This agreement marks an important step in efficiently deploying our financing into contracted revenue. Our ability to deliver NVIDIA GB300 systems to leading AI companies demonstrates the strength and diversification of both our customer base and our GPU fleet," said Andrew Karos, Founder and Chief Executive Officer of Boost Run.

Boost Run plans on continuing to convert its strong pipeline into signed contracts, deploying capacity against contracted demand as the AI compute market continues to expand.

About Boost Run, Inc.

Boost Run is an NVIDIA Preferred Cloud Provider that has also achieved NVIDIA Exemplar Cloud status on the NVIDIA Blackwell architecture. The Boost Run platform provides GPU compute, CPU nodes, managed Kubernetes orchestration, and shared storage through an intuitive management console and a robust API layer, enabling organizations to provision and scale resources across thousands of nodes in minutes. Enterprises rely on Boost Run to power their most demanding AI workloads with the performance, security, and reliability their operations require. Boost Run maintains SOC 2 Type II, HIPAA, ISO 27001, and ISO 27701 certifications at the operator level, and partners with data center facilities that uphold equivalent security and compliance standards.

Forward-Looking Statements

This press release contains "forward-looking statements" within the meaning of the federal securities laws. Forward-looking statements include, without limitation, statements regarding the Company's warrant exercise program; the number of public warrants outstanding; the Company's expected use of proceeds from warrant exercises; the potential impact of warrant exercises on the Company's capital structure, warrant overhang, trading liquidity, financial flexibility and growth strategy; the Company's plans to invest in AI cloud infrastructure, HPC capacity and GPU capacity; customer demand for AI compute; the Company's engagement with management, its sponsor syndicate and other stakeholders; and any future disclosures regarding material developments. Forward-looking statements are based on the Company's current expectations, estimates, assumptions and beliefs and are subject to risks, uncertainties and other factors that could cause actual results to differ materially from those expressed or implied by such statements.

These risks and uncertainties include, among others, risks related to the willingness and ability of warrant holders to exercise warrants; the Company's ability to realize expected benefits from warrant exercises; market, trading and other conditions affecting the Company's securities; changes in demand for AI cloud infrastructure, HPC solutions and GPU capacity; the Company's ability to execute its growth strategy; the Company's ability to access capital on favorable terms or at all; competitive, technological and operational risks; and the risks and uncertainties described in the Company's filings with the U.S. Securities and Exchange Commission, including under the heading "Risk Factors." Forward-looking statements speak only as of the date of this press release. The Company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

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